

KEY INFORMATION DOCUMENT

PURPOSE: This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

PRODUCT

Chimera UCITS ICAV - Chimera S&P UAE UCITS ETF Fund - Class A USD

a Sub-Fund of Chimera UCITS ICAV (the "ICAV")

ISIN: IE00BKDMN692

Manufacturer:

Name: FundRock Management Company S.A.
Contact Details: Airport Center Building 5, Heienhaff, L-1736 Senningerberg, Grand Duchy of Luxembourg, Call +352 263 4561 for more information
Website: www.fundrock.com
Competent authority: The Central Bank of Ireland is responsible for supervising FundRock Management Company S.A. in relation to this Key Information Document.
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WHAT IS THIS PRODUCT?

Type : Chimera UCITS ICAV is an umbrella fund with segregated liability between Funds. The ICAV has been authorised by the Central Bank as a UCITS (an Undertakings for Collective Investment in Transferable Securities as per Regulations 2011, as amended).

Term : This product has no maturity date. However, the Board of Directors may decide to close the product under certain circumstances.

Objectives : The Fund is an exchange traded fund ("ETF"), which seeks to provide investors with a total return, taking into account capital and income returns.

The investment policy of the Fund is to invest 100% of its net assets in a portfolio of equity securities that consists of the equity securities of the Index. The Investment Manager may deviate from the 100% investment where it is, for whatever reason, not possible to buy and hold a particular Index security.

The Fund is passively managed which tracks the performance of the S&P UAE BMI Liquid 20/35 Capped Index (the "Index").

Where it is not possible to acquire equity securities if the Index in the open market, the Fund may use financial derivative instruments on a temporary basis in order to gain exposure to the Index or its constituents.

As it may be difficult, expensive or otherwise inefficient to purchase all the securities in the Index, the Fund may also hold Shares or other securities which produce a similar investment return to securities in the Index or may invest in collective investment schemes.

The Fund may enter into stock lending arrangements solely for the purposes of efficient portfolio management, subject to the conditions and within the limits set out in the prospectus of the ICAV.

Shares of the Fund ("Shares") are listed on one or more stock exchanges. Typically, only Authorised Participants (i.e. brokers) can purchase Shares from or sell Shares back to the Fund. Other investors can purchase and sell Shares on exchange on each day the relevant stock exchange is open. These shares are capitalisation shares. Income and capital gains are reinvested.

The Fund and Share Class launched on February the 23rd, 2021.

The currency of the Fund is AED (United Arab Emirates Dirham), .
The Share Class currency is AED.

Intended retail investor : The Fund is designed for investors who are willing to accept a medium to high level of volatility, including the possibility of a decline in the value of their investment and/or who are not seeking to invest to meet short term goals. Since it is an exchange traded fund (ETF) the clients may include retail, institutional and professional.

Depository: The Bank of New York Mellon SA/NV, Dublin Branch

WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?

Risk indicator



The risk indicator assumes you keep the product for over 3 year. The actual risk can vary significantly if you cash in at an early stage and you may get back less.

You may not be able to sell your product easily or you may have to sell at a price that significantly impacts on how much you get back.

We have classified this product as 4 out of 7, which is a medium risk class. This rates the potential losses from future performance at a medium level, and poor market conditions could impact our capacity to pay you.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depends on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Investors shall note that besides the risks included in the risk indicator, other risks such as Equity Risk, Counterparty Risk, Intellectual Property Risk, Single Country Risk and Tracking Error Risk may affect the Fund's performance. Please refer to the prospectus for further details.

This product does not include any protection from future market performance so you could lose some or all of your investment. If not able to pay you what is owed, you could lose your entire investment.

Performance scenarios

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product/index over the last 10 years. The scenarios shown are illustrations based on results from the past and on certain assumptions. Markets could develop very differently in the future.

Recommended holding period: 3 years Example Investment: 10,000 USD			
Scenarios		If you exit after 1 year	If you exit after 3 years (RHP)
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	4,340 USD	4,520 USD
	Average return each year	-56.56%	-23.23%
Unfavourable	What you might get back after costs	6,980 USD	7,210 USD
	Average return each year	-30.24%	-10.35%
Moderate	What you might get back after costs	10,240 USD	11,490 USD
	Average return each year	2.44%	4.74%
Favourable	What you might get back after costs	15,750 USD	17,770 USD
	Average return each year	57.49%	21.13%

Unfavourable scenario: This type of scenario occurred for an investment/benchmark or proxy between March 2017 and March 2020

Moderate scenario: This type of scenario occurred for an investment/benchmark or proxy between September 2021 and September 2024

Favourable scenario: This type of scenario occurred for an investment/benchmark or proxy between March 2020 and March 2023

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

The stress scenario shows what you might get back in extreme market circumstances.

WHAT HAPPENS IF FUNDROCK MANAGEMENT COMPANY S.A. IS UNABLE TO PAY OUT ?

The Management Company is responsible for administration and management of the Fund, and does not hold assets of the Fund (assets that can be held by a depositary are, in line with applicable regulations, held with a depositary in its custody network). The Management Company, as the PRIIPs manufacturer has no obligation to pay out since the product design does not contemplate any such payment being made. To protect investors, the assets of the Fund are held with the depositary. In the event of insolvency of the depositary, the Fund's assets are protected and are not subject to a claim by the depositary's liquidator. If the ICAV is not able to pay out, investors are not covered by any national compensation scheme. Should the ICAV default, the depositary would liquidate the investments and distribute the proceeds to the investors. In the worst case, however, you could lose your entire investment.

WHAT ARE THE COSTS?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Cost over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year you would get back the amount that you invested (0% annual return).
- For the other holding periods we have assumed the product performs as shown in the moderate scenario.
- 10,000 USD is invested.

Example Investment: 10,000 USD	If you exit after 1 year	If you exit after 3 years (RHP)
Total costs	98 USD	342 USD
Annual cost impact(*)	0.98%	1.03%

*This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 5.77% before costs and 4.74% after costs.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	We do not charge an entry fee for this product. Authorised Participants dealing directly with the Fund may pay an entry charge up to a maximum of 5% and an exit charge up to a maximum of 3% of Net Asset Value. Although not charged directly to investors who are not Authorised Participants, these charges may have an impact on brokerage fees, transaction fees and / or the bid-ask spread. Currently, the Fund is not exercising its entitlement to apply entry and exit charges.	0 USD
Exit costs	We do not charge an exit fee for this product. Authorised Participants dealing directly with the Fund may pay an entry charge up to a maximum of 5% and an exit charge up to a maximum of 3% of Net Asset Value. Although not charged directly to investors who are not Authorised Participants, these charges may have an impact on brokerage fees, transaction fees and / or the bid-ask spread. Currently, the Fund is not exercising its entitlement to apply entry and exit charges.	0 USD
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.60% of the value of your investment per year. This is an estimate based on actual costs over the last year.	61 USD
Transaction costs	0.37% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	38 USD
Incidental costs taken under specific conditions		
Performance fees and carried interest	There is no performance fee for this product.	0 USD

HOW LONG SHOULD I HOLD IT AND CAN I TAKE MY MONEY OUT EARLY?

The recommended minimum holding period: 3 years.

You should be prepared to stay invested for over 3 years. Shares sold on the primary market may be redeemed on each Dealing Day with proceeds ordinarily being paid by at 5 pm (Gulf Standard Time) on the second Business Day after the relevant Dealing Day or such other time determined by the Directors in accordance with the requirements of the Central Bank. There is no charge for redemption.

HOW CAN I COMPLAIN?

Complaints about the behaviour of the person who advised you on the product or sold it to you, should be addressed directly to that person. Complaints about the product or the behaviour of the manufacturer of this product should be directed to the following address:

Postal address: FundRock Management Company S.A., Airport Center Building 5, Heienhaff, L-1736 Senningerberg, Grand Duchy of Luxembourg.

E-mail: FRMC_qualitycare@fundrock.com

<https://www.fundrock.com/policies-and-compliance/frd-complaints-handling-policy/>

In all cases, the complainant must clearly indicate his/her contact details (name, address, phone number or email address) and provide a brief explanation of the claim.

OTHER RELEVANT INFORMATION

Conversion right: The shareholders of a Fund may convert shares of one Fund into shares of another Fund as the Directors may permit in one or more Creation Units. The switching charge for the conversion of shares in a Fund into shares of another Fund shall be up to 3% of the Net Asset Value per share. Additional Funds of the ICAV may be added in the future with the prior approval of the Central Bank.

Segregation: The assets and liabilities of the Fund are segregated from those of other Funds in the ICAV.

Additional information: The ICAV prospectus and related supplements, the most recent annual and semi-annual reports and other information on the Fund can be obtained in English free of charge from the Administrator-BNY Mellon Fund Services (Ireland) Designated Activity Company. The Net Asset Value per share will be available on etfs.lunate.com and the indicative Net Asset Value will be available on the Abu Dhabi Securities Exchange websites.

Past performance and previous performance scenarios: The cost, performance and risk calculations included in this key information document follow the methodology prescribed by EU rules. Note that the performance scenarios calculated above are derived exclusively from the past performance of the Fund's share price/index and that past performance is not a guide to future returns. Therefore, your investment may be at risk and you may not get back the returns illustrated. Investors should not base their investment decisions solely upon the scenarios shown.

Any past performance data presented will be for up to 10 calendar years from the date of the launch of a share class. No performance data will be presented for a share class that does not yet have performance data for one complete calendar year as there would be insufficient data to provide a useful indication of past performance to retail investors.

Previous past performance may be found at: maia.amfinfo.com/kid_past_performance_bar_chart

Previous performance scenario calculations may be found at: maia.amfinfo.com/histo_kid_scenario